

To,

The Board of Directors,

ADINATH EXIM RESOURCES LTD,

12A, 3rd Floor, Abhishree Corporate Park,

AmbliBopal Road, Ambli

Ahmedabad- 380058,Gujarat.

CERTIFICATE

We have examined the relevant books, registers, forms, documents and papers produced before us by **ADINATH EXIM RESOURCES LTD** having **CIN: L65100GJ1995PLC024300** (herewithreferredas 'the Company') and **M/S. BIGSHARE SERVICES PVT. LTD**, its R & T Agents for issuing this Certificate, in respect of **Reconciliation of Share Capital Audit as per Regulation 76** of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our Knowledge and according to the information and explanations given to us and as shown by the records examined by us, we hereby certify the '**Reconciliation of Shares Capital Audit Report**' for the quarter ended 31st March, 2020 as per Annexure I.

**For, SHILPI THAPAR & ASSOCIATES
COMPANY SECRETARIES**



Shilpi Thapar

CS Dr(h.c)SHILPI THAPAR

MEMBERSHIP NO. 5492

COP No: 6779

UDIN No:F005492B000267402

Place: Ahmedabad

Date: 21.05.2020



Annexure I

Reconciliation of Share Capital Audit

(Details should be certified by a qualified Chartered Accountants or a Practising Company Secretary)

| | |
|------------------------------|---|
| 1 For Quarter Ended | 1 st January, 2020 to 31 st March, 2020 |
| 2 ISIN: | INE398H01015 |
| 3 Face Value : | Rs. 10/- |
| 4 Name of the Company : | ADINATH EXIM RESOURCES LTD |
| 5 Registered Office Address: | 12A, 3rd Floor, Abhishree Corporate Park, AmbliBopal Road, Ambli, Ahmedabad- 380058, Gujarat (AS PER MCA) |
| 6 Correspondence Address: | 12A, 3 rd Floor, Abhishree Corporate Park, AmbliBopal Road, Ambli, Ahmedabad- 380058, Gujarat |
| 7 Telephone & Fax Nos. : | Phone : 027-17298510 Fax : 027-17298520 |
| 8 Email address: | aerlnodalofficer@gmail.com |



9 Names of the Stock Exchanges where the company's securities are listed:

| |
|-------------------------------------|
| Bombay Stock Exchange Limited (BSE) |
|-------------------------------------|

| Number of shares | % of Total Issued Cap. |
|------------------|------------------------|
|------------------|------------------------|

10 Issued Capital

| | |
|-----------------|-------|
| 5,215,400 | 100 |
| 4,319,100 (BSE) | 82.81 |

11 Listed Capital (Exchange-wise)

(as per company records)

12 Held in dematerialized form in CDSL

| | |
|---------|-------|
| 203931 | 4.72 |
| 2948469 | 68.27 |
| 1166700 | 27.01 |

13 Held in dematerialized form in NSDL

14 Physical

15 Total No.of shares (12+13+14):

| | |
|-----------|-----|
| 4,319,100 | 100 |
|-----------|-----|

16 Reasons for difference if any, between (10&11), (10&15) , (11&15) :

| |
|--------------------------------------|
| 896,300 Equity Shares were forfeited |
|--------------------------------------|



17 Certifying the details of changes in share capital during the quarter under consideration as per Table below: N.A

| Particulars*** | No.of shares | Applied / Not Applied for listing | Listed on StockExchanges (Specify Names) | whetherintimated to intimated to CDSL | whetherintimated to NSDL | In-prin. appr. pending for SE (Specify Names) |
|----------------|--------------|-----------------------------------|--|---------------------------------------|--------------------------|---|
| | | | | | | |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No):

If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialized shares, if any.:

NIL

20 Has the company resolved the matter mentioned in point no.19 above in the

current quarter ? If not, reason why?

Not Applicable



21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pendingbeyond 21 days with the reasons for delay :

| Total No.ofdemat requests | No.of requests | No.of shares | Reasons for delay |
|-------------------------------|----------------|--------------|-------------------|
| Confirmed after 21 Days | NIL | NIL | NIL |
| Pending for more than 21 days | NIL | NIL | NIL |

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Ms. Shilpa Sharma
 Phone No: 027- 17298510
 Fax No: 027- 17298520

23 Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/CS

ShilpiThapar& Associates
 Company Secretaries
 407-B, 4th floor, Pinnacle Business Park, Prahladnagar Corporate Road,
 Prahladnagar, Ahmedabad- 380 051.
 Tel No. 079-40047878

24 Appointment of common agency for share registry work

| | |
|-------------------------|---|
| if yes (name & address) | Big share Services Pvt. Ltd. A-802, Samudra Complex, Near Klassic Gold, Girish Cold Drink Off. C.G Road, Navrangpura Ahmedabad- 380009, Gujarat |
|-------------------------|---|





Shilpi Thapar & Associates
Company Secretaries

25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE)

Not Applicable

Date : 21.05.2020
Place: Ahmedabad

For, SHILPI THAPAR & ASSOCIATES
COMPANY SECRETARIES



Shilpi Thapar

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