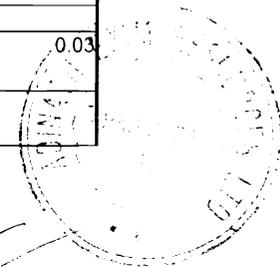


ADINATH EXIM RESOURCES LIMITED

6TH FLOOR, ASTRON TOWERS, OPP. FUN REPUBLIC CINEMA, SATELLITE, AHMEDABAD - 380015

UNAUDITED(PROVISIONAL)FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30TH SEPTEMBER 2010 (Rs. In Lacs Except EPS & Share Capital)

Particulars	Quarter ended on	Corresponding	Six Months	Six months	Financial
	30.09.2010	Quarter ended on	ended on	ended on	year ended on
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. (a) Net Sales/Income from Operations	0.00	0.00	0.00	0.00	0.00
(b) Other Operating Income	0.00	0.00	0.00	0.00	12.19
2. Expenditure					
a. (Increase)/decrease in stock in trade and work in progress	0.00	0.00	0.00	0.00	0.00
b. Consumption of raw materials	0.00	0.00	0.00	0.00	0.00
c. Purchase of traded goods	0.00	0.00	0.00	0.00	0.00
d. Employees cost	0.36	0.42	0.72	0.84	4.01
e. Depreciation	0.25	0.29	0.50	0.58	1.02
f. Director's Remuneration	0.00	0.90	0.00	1.80	1.20
g. Listing Fee	0.00	0.72	0.19	0.84	0.49
h. Office Lease Rent	0.17	0.17	0.33	0.33	0.66
i. Loss on Mutual Fund	0.00	6.13	0.00	0.00	6.13
j. Compounding fees	0.15	0.00	0.15	0.00	0.00
k. Conveyance	0.24	0.00	0.24	0.00	0.00
l. Other expenditure	0.30	0.37	0.93	6.99	4.68
m. Total	1.47	9.00	3.06	11.38	18.19
(Any item exceeding 10% of the total expenditure to be shown separately)					
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	-1.47	-9.00	-3.06	-11.38	-6.00
4. Other Income	7.17	7.08	17.28	11.20	7.35
5. Profit before Interest and Exceptional Items (3+4)	5.70	-1.92	14.22	-0.18	1.35
6. Interest	0.00	0.00	0.00	0.00	0.00
7. Profit after Interest but before Exceptional Items (5-6)	5.70	-1.92	14.22	-0.18	1.35
8. Exceptional items	0.00	0.00	0.00	0.00	0.00
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	5.70	-1.92	14.22	-0.18	1.35
10. Tax expense	0.00	0.00	0.00	0.00	0.00
11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	5.70	-1.92	14.22	-0.18	1.35
12. Extraordinary Item (net of tax expense Rs. _____)	0.00	0.00	0.00	0.00	0.00
13. Net Profit(+)/ Loss(-) for the period (11-12)	5.70	-1.92	14.22	-0.18	1.35
14. Paid-up equity share capital (4104100 equity shares having face value of Rs. 10/- each fully paid up)	41041000.00	41041000.00	41041000.00	41041000.00	41041000.00
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-
16. Earnings Per Share (EPS)					
a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.14	0.00	0.35	0.00	0.03
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	-	-	-	-	-

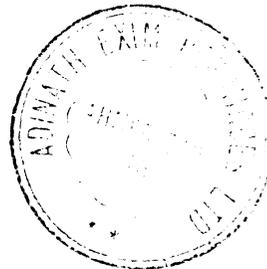


17. Public Shareholding					
- No. of shares	1679000	1679000	1679000	1679000	1679000
- Percentage of shareholding	40.91	40.91	40.91	40.91	40.91
18. Promoters and promoter group Shareholding**					
a) Pledged/Encumbered					
- Number of shares	NA	NA	NA	NA	NA
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA	NA
- Percentage of shares (as a % of the total share capital of the company)	NA	NA	NA	NA	NA
b) Non-encumbered					
- Number of Shares	2425100.00	2425100.00	2425100.00	2425100.00	2425100.00
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the company)	59.09	59.09	59.09	59.09	59.09

Statement of Assets and Liabilities as on 30 September 2010 (Rs in Lakhs)

Particulars	6 months ended	Corresponding 6
	on 30/09/2010	months ended on
	Unaudited	30/09/2009
	Unaudited	Unaudited
SHAREHOLDERS' FUNDS:		
(a) Capital	455.23	455.23
(b) Reserves and Surplus (including profit rs 1417528)	203.75	189.64
LOAN FUNDS		
DEFERRED TAX LIABILITY		
TOTAL	658.98	644.86
FIXED ASSETS	46.08	40.74
INVESTMENTS	372.97	361.57
CURRENT ASSETS, LOANS AND ADVANCES		
(a) Inventories	0.00	0.00
(b) Sundry Debtors	0.00	0.00
(c) Cash and Bank balances	0.20	46.84
(d) Other current assets	176.98	6.83
(e) Loans and Advances	63.37	190.06
Less: Current Liabilities and Provisions		
(a) Liabilities	0.23	0.03
(b) Provisions	0.88	1.64
MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED)	0.48	0.49
TOTAL	658.98	644.86

Date:29-10-2010
Place: Ahmedabad



For ADINATH EXIM RESOURCES LIMITED


Director