



Regd. office:

12A, 3rd Floor, Abhishree Corporate Park,
Ambli Bopal Road, Ambli, Ahmedabad-
380058, Gujarat

Phone No.: 02717298510

Fax: 02717298520

Website: www.adinatheximresources.com

Email: aerinodalofficer@gmail.com

CIN: L51909GJ1995PLC024300

October 18, 2018

To,
Corporate Relationship Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: 532056

Dear Sirs,

[Sub: Reconciliation of Share Capital Audit for the Quarter ended on September 30, 2018]

In terms of Regulation 55A of Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996, please find enclosed herewith Reconciliation of Share Capital Audit for the Quarter ended on September 30, 2018.

This is for your kind information and records.

Regards,
for, Adinath Exim Resources Ltd.

A handwritten signature in black ink, appearing to read 'Shilpa', is written over the typed name.

Shilpa Sharma

Company Secretary & Compliance Officer



Encl:a/a

To,
The Board of Directors,
ADINATH EXIM RESOURCES LTD,
12A, 3rd Floor, Abhishree Corporate Park,
Ambli Bopal Road, Ambli
Ahmedabad- 380058
Gujarat

CERTIFICATE

We have examined the relevant books, registers, forms, documents and papers produced before us by ADINATH EXIM RESOURCES LTD having CIN: L51909GJ1995PLC024300 (herewith referred as 'the Company') and M/S. BIGSHARE SERVICES PVT. LTD, its R & T Agents for issuing this Certificate, in respect of Reconciliation of Share Capital Audit as per Regulation 55A of the Securities and Exchange Board of India (Depositories and Participants) Regulation, 1996. To the best of our Knowledge and according to the information and explanations given to us and as shown by the records examined by us, we hereby certify the 'Reconciliation of Shares Capital Audit Reports' for the quarter ended 30th September, 2018 as per Annexure I.

For Shilpi Thapar & Associates.,
Company Secretaries



Place: Ahmedabad
Date: 15/10/2018



Annexure I
Reconciliation of Share Capital Audit

| Sr. No. | Particulars | Details |
|---------|---------------------------|-------------------------------------------------------------------------------------------------------------------------------|
| 1. | For the Quarter Ended | 30 th September, 2018 |
| 2. | ISIN | INE398H01015 |
| 3. | Face Value | Rs. 10/- |
| 4. | Name of the Company | ADINATH EXIM RESOURCES LTD |
| 5. | Registered Office Address | 12A, 3 rd Floor, Abhishree Corporate Park, Ambli Bopal Road, Ambli, Ahmedabad- 380058, Gujarat (AS PER MCA) |
| 6. | Correspondence Address | 12A, 3 rd Floor, Abhishree Corporate Park, Ambli Bopal Road, Ambli, Ahmedabad- 380058, Gujarat |
| 7. | Telephone No. Fax Nos. | Phone : 027-17298510 Fax : 027-17298520 |
| 8. | Email address | savla_manoj@yahoo.co.in |



| | | | | | | | | |
|----------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|---------------|---------------------------------|-------------------------------------------|--------------------------|--------------------------|----------------------------------------------|
| 9. | Name of the Stock Exchange/s, where the Company's Securities are listed. | Bombay Stock Exchange Limited (BSE) | | | | | | |
| | | No. of shares of Rs. 10/- Each at the end of the Quarter 29.09.2018 | | | % of Total Issued Capital | | | |
| 10. | Issued Capital | 5,000,400 | | | 100 | | | |
| 11. | Listed Capital BSE. | 4,104,100 | | | 82.08 | | | |
| 12. | Held in dematerialized form in CDSL | 195,364 | | | 3.91 | | | |
| 13. | Held in dematerialized form in NSDL | 2,714,736 | | | 54.29 | | | |
| 14. | Physical | 1,194,000 | | | 23.88 | | | |
| 15. | Total No. of Shares (12+13+14) | 4,104,100 | | | 82.08 | | | |
| 16. | Reasons for difference, if any between (10 & 11) (10 & 15) (11 & 15) | 896,300 Equity Shares were forfeited. | | | ----- | | | |
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per Table : | Particulars*** | No. of Shares | Applied/Not applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimate to CDSL | Whether intimate to NSDL | In pri. Appr. Pending for SE (Specify Names) |
| N.A. | | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | |
| *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify). | | | | | | | | |



| | | | | | | |
|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------|-----------------|---------------|-------------------|--|
| 18. | Register of Members is updated (Yes/No). | Yes | | | | |
| | If not, updated up to which date | N.A | | | | |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any: | N.A | | | | |
| 20. | Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reasons, why? | N.A | | | | |
| 21. | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | Total no. of Demat Requests | No. of Requests | No. of Shares | Reasons for delay | |
| | | Confirmed After 21 days | NIL | NIL | NIL | |
| | | Pending for more than 21 days | NIL | NIL | NIL | |



| | | |
|-----|-----------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 22. | Name, Telephone & Fax no. of the Compliance officer of the Company | Ms. Shilpa Sharma Phone No: 027- 17298510 Fax No: 027- 17298520 |
| 23. | Name, Telephone & Fax No. of the Certifying CA/CS | Shilpi Thapar & Associates Company Secretaries 407-B, 4 th floor, Pinnacle Business Park, Prahladnagar Corporate Road, Prahladnagar, Ahmedabad- 380 051. Tel No. 079-40047878 |
| 24. | Appointment of Common Agency for share registry work. if yes, Name & Address | Big share Services Pvt. Ltd. A-802, Samudra Complex, Near Klassic Gold, Girish Cold Drink Off. C.G Road, Navrangpura Ahmedabad- 380009, Gujarat |
| 25. | Any other detail that the auditor may like to provide (e.g. BIFR company, delisted from Stock exchange, Company changed its name, etc.) | NIL |

Place : Ahmedabad

Date : 15/10/2018

For Shilpi Thapar & Associates,
Practising Company Secretaries

Shilpi Thapar
CS Shilpi Thapar
Company Secretary
(COP No. 6779)

