



Adinath

Exim Resources Ltd.

Regd. Office.
6th Floor, Astron Tower,
Opp. Fun Republic Cinema,
Nr. Iscon Temple, Satellite, S. G. Highway,
Ahmedabad-380015.
Phone : 079-26862076
Fax : 079-26862077

25th July, 2016

To,
Department of Corporate Services
The BSE Limited
P.J. Tower,
Dalal Street,
Mumbai - 400 001
Scrip Code: 532056

To,
Department of Corporate Services
Delhi Stock Exchange
DSE House,
3/1 Asaf Ali Road,
New Delhi - 110 002.

Sub.: Submission of Reconciliation of Share Capital Audit Report

Dear Sir,

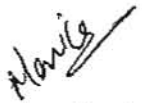
With reference to the captioned subject matter quoted above, please find enclosed herewith Reconciliation of Share Capital Audit Report as per Regulation 55A of the Securities and Exchange Board of India (Depositories and Participants) Regulation, 1996 of Adinath Exim Resources Limited for the quarter ended 30th June, 2016 duly certified by M/s. Shilpi Thapar and Associates, Practicing Company Secretaries, Ahmedabad.

Please find the above document in order.

Thanking You,

Yours faithfully,

For, ADINATH EXIM RESOURCES LIMITED


Monica Surjani
COMPANY SECRETARY



CIN: L51909GJ1995PLC024300

Email: aerlnodalofficer@gmail.com Website: www.adinatheximresources.com

SHILPI THAPAR & ASSOCIATES

Practicing Company Secretaries

Shilpi Thapar

B.Com. (Hons.), FCS, L.L.B.(spl.), ACIS (London)

Certified Director (World Council of Corporate Governance, London)

To,

The Board Of Directors,

ADINATH EXIM RESOURCES LTD,

6th Floor, Astron Tower,

OPP. Fun Republic Cinema,

Satellite,

Ahmedabad, Gujarat - 380015

CERTIFICATE

We have examined the relevant books, registers, forms, documents and papers produced before us by **ADINATH EXIM RESOURCES LTD** having CIN : L51909GJ1995PLC024300 (herewith referred as 'the Company') and **M/S. BIGSHARE SERVICES PVT. LTD**, its R & T Agents for issuing this Certificate, in respect of **Reconciliation of Share Capital Audit as per Regulation 55A** of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996. To the best of our Knowledge and according to the information and explanations given to us and as shown by the records examined by us, we hereby certify the '**Reconciliation of Share Capital Audit Report**' for the quarter ended 30th June, 2016 as per Annexure I.

For Shilpi Thapar & Associates,

Company Secretaries

Shilpi Thapar

Place: Ahmedabad

Date: 22/7/2016



Office Address: 407-B, Pinnacle Business Park, Prahladnagar Corporate Road, Prahladnagar, S.G Highway, Ahmedabad-380051.

Contact Details: +91-79-40047878,

E-mail: shilpi@shilpithapar.com, office.shilpithapar@gmail.com Visit Us: www.shilpithapar.com

SHILPI THAPAR & ASSOCIATES

Practicing Company Secretaries

Shilpi Thapar

B.Com. (Hons.), FCS, L.L.B.(spl.). ACIS (London)

Certified Director (World Council of Corporate Governance, London)

Annexure I Reconciliation of Share Capital Audit

Sr. No.	Particulars	Details
1.	For the Quarter Ended	30 th June, 2016
2.	ISIN	INE398H01015
3.	Face Value	Rs. 10/-
4.	Name of the Company	ADINATH EXIM RESOURCES LTD
5.	Registered Office Address	6 th Floor, Astron Tower, Opp. Fun Republic Cinema, Satellite, Ahmedabad - 380015, Gujarat (AS PER MCA)
6.	Correspondence Address	6 th Floor, Astron Tower, Opp. Fun Republic Cinema, Satellite, Ahmedabad - 380015, Gujarat
7.	Telephone No. Fax Nos.	Phone : 079-26862076 Fax : 079-26862077
8.	Email address	savla_manoj@yahoo.co.in



Office Address: 407-B, Pinnacle Business Park, Prahladnagar Corporate Road, Prahladnagar, S.G Highway, Ahmedabad-380051.

Contact Details: +91-79-40047878,

E-mail: shilpi@shilpithapar.com, office.shilpithapar@gmail.com Visit Us: www.shilpithapar.com

9.	Name of the Stock Exchange/s, where the Company's Securities are listed.	1. Bombay Stock Exchange Limited (BSE) 2. Delhi Stock Exchange Limited (DSE)						
		No. of shares of Rs. 10/- Each at the end of the Quarter 30.06.2016		% of Total Issued Capital				
10.	Issued Capital	5000400		100%				
11.	Listed Capital DSE, BSE.	4104100		82.08%				
12.	Held in dematerialized form in CDSL	221315		4.43%				
13.	Held in dematerialized form in NSDL	2679085		53.58%				
14.	Physical	1203700		24.07%				
15.	Total No. of Shares (12+13+14)	4104100		82.08%				
16.	Reasons for difference, if any between (10 & 11) (10 & 15) (11 & 15)	8,96,300 Equity Shares were forfeited.		-----				
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table :	Particulars ***	No. of Shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimate d to CDSL	Whether intimate d to NSDL	In prin. appr. pending for SE (Specify Names)
		N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
		*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).						
18.	Register Members updated	Yes						



	(Yes/No).				
	If not, updated up to which date	N.A			
19.	Reference of previous quarter with regards to excess dematerialized shares, if any:	N.A			
20.	Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reason, why?	N.A			
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	Total no. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
		Confirmed After 21 days	NIL	NIL	NIL
		Pending for more than 21 days	NIL	NIL	NIL
22.	Name , Telephone & Fax no. of the Compliance officer of the Company	Ms. Monica Surjani Phone No. 079-26862076 Fax No. 079-26862077			



23.	Name, Telephone & Fax No. of the Certifying CA/CS	Shilpi Thapar & Associates Company Secretaries 407-B, 4 th floor, Pinnacle Business Park, Prahladnagar Corporate Road, Prahladnagar, Ahmedabad- 380 051. Tel No. 079-40047878
24.	Appointment of Common Agency for share registry work. If yes, Name & Address	Big share Services Pvt. Ltd. E-2/3, Ansa Industrial Estate, Sakivihar Road, Saki Naka, Andheri (East), Mumbai – 400 072.
25.	Any other detail that the auditor may like to provide (e.g, BIFR company, delisted from Stock exchange, Company changed its name, etc.)	NIL

Place : Ahmedabad

Date : 22/7/2016

For Shilpi Thapar & Associates,
Practising Company Secretaries

Shilpi Thapar

CS Shilpi Thapar
Company Secretary
(COP No. 6779)

