



Regd. Office.
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22nd April, 2016

To,
Department of Corporate Services
The BSE Limited
P.J. Tower,
Dalal Street,
Mumbai - 400 001
Scrip Code: 532056

To,
Department of Corporate Services
Delhi Stock Exchange
DSE House,
3/1 Asaf Ali Road,
New Delhi - 110 002.

Sub.: Submission of Reconciliation of Share Capital Audit Report

Dear Sir,

With reference to the captioned subject matter quoted above, please find enclosed herewith Reconciliation of Share Capital Audit Report as per Regulation 55A of the Securities and Exchange Board of India (Depositories and Participants) Regulation, 1996 of Adinath Exim Resources Limited for the quarter ended 31st March, 2016 duly certified by M/s. Shilpi Thapar and Associates, Practicing Company Secretaries, Ahmedabad.

Please find the above document in order.

Thanking You,

Yours faithfully,

For, ADINATH EXIM RESOURCES LIMITED


Monica Surjani
COMPANY SECRETARY



CIN: L51909GJ1995PLC024300

Email: aerlnodalofficer@gmail.com Website: www.adinatheximresources.com