



Regd. Office.
6th Floor, Astron Tower,
Opp. Fun Republic Cinema,
Nr. Iscon Temple, Satellite, S. G. Highway,
Ahmedabad-380015.
Phone : 079-26862076
Fax : 079-26862077

17th January, 2015

To,
Department of Corporate Services
The Bombay Stock Exchange Limited,
2nd Floor, P.J. Tower,
Dalal Street,
Mumbai - 400 001.

To,
Department of Corporate Services
Delhi Stock Exchange
DSE House,
3/1 Asaf Ali Road,
New Delhi - 110 002.

Company Code : 532056

Dear Sir,

Sub.: Submission of Reconciliation of Share Capital Audit Report


Under provision of Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996,, kindly find enclosed herewith the Reconciliation of Share Capital Audit Report of Adinath Exim Resources Limited for the quarter ended 31st December, 2014 duly certified by M/s. Rajesh Parekh & Co., Practicing Company Secretary, Ahmedabad.

Please find the above document in order.

Thanking You,

Yours faithfully,

For ADINATH EXIM RESOURCES LIMITED


Manjusha Nair

Company Secretary and Compliance Officer

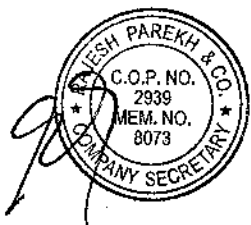
RECONCILIATION OF SHARE CAPITAL AUDIT

I have examined the Register of Members, beneficiary details furnished by the depositories and other records/documents maintained by M/S. BIGSHARE SERVICES PVT. LTD., Registrar for electronic connectivity and physical mode of M/S. ADINATH EXIM RESOURCES LIMITED (hereinafter referred to as the "company") for issuing this Certificate. In my opinion and to the best of my information and according to explanation given to me and based on such verification as considered necessary, I hereby give report as under:

SR. NO.	PARTICULARS	DETAILS
1.	For Quarter Ended on	: 31/12/2014
2.	ISIN	: INE398H01015
3.	Face Value	: Rs.10/-
4.	Name of the Company	: ADINATH EXIM RESOURCES LIMITED
5.	Registered Office Address	: 6 th Floor, Astron Tower, Opp. Fun Republic Cinema, S.G. Highway, Ahmedabad-380 015.
6.	Correspondence Address	: As Mentioned Above
7.	Telephone & Fax No.	: Phone : 079-26862076 Fax : 079-26862077
8.	Email Address	: aerlnodalofficer@gmail.com
9.	Name of Stock Exchanges where the Company's Securities are listed	: 1. Bombay Stock Exchange, Mumbai. 2. Delhi Stock Exchange, New Delhi.
		Number of Shares % of Total Issued Capital
10.	Issued Capital	: 50,00,400 100 %
11.	Listed Capital (Exchange wise) BSE & DSE	: 41,04,100 82.08 %
12.	Held in dematerialised Form in CDSL	: 1,59,298 3.88%
13.	Held in dematerialised Form in NSDL	: 27,24,702 66.39%
14.	Physical	: 12,20,100 29.73%
15.	Total No. of Shares (12+13+14)	: 41,04,100 82.08 %
16.	Reasons for difference if any, between (10&11), (10&15).	: 8, 96,300 Equity Shares were forfeited.



17.	Certifying the details of changes in Share Capital during the quarter under consideration as per table below :						
	Particulars ***	No. of Shares	Applied/Not Applied/ for listing	Listed on Stock Exchange (Specified Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending for Stock Exchange (Specify Names)
NOT APPLICABLE							
***Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).							
18.	Register of Members is updated (Yes/No) If not, updated up to which date				:	YES	
19.	Reference of previous quarter with regards to excess dematerialised shares, if any.				:	N.A.	
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?				:	N.A.	
21.	Mentioned the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay						
	Total No. of Demat Requests		No. of Requests	No. of Shares	Reasons for delay		
	Confirmed after 21 days		NIL	NIL	NIL		
	Pending for more than 21 days		NIL	NIL	NIL		
22.	Name, Telephone & Fax No. of Compliance Officer of the Company				:	Ms. Manjusha Nair Phone No.079-26862078 Fax No. 079-26862077	
23.	Name, Address, Tel. & Fax No., Registration No. of the Auditor				:	Rajesh Parekh & Co., 104, Ashwamegh Avenue, Nr. Mithakhali Underbridge, Navrangpura, Ahmedabad-9. Tel No.:079-26440731 Fax No.:079-26421975 C.P. No.: 2939 (Auditor for this Secretarial Report)	



24.	Appointment of Common Agency for Share Registry Work	: Big share Services Pvt. Ltd. E-2/3, Ansa Industrial Estate, Sakivihar Road, Saki Naka, Andheri (East), Mumbai - 400 072. Phone No.- 022-28470652 Fax No. - 022-28475207 Email : info@bigshareonline.com
25.	Any other details that the auditor may like to provide (e.g. BIFR Company, Delisting from Stock Exchange, Company changed its name etc.)	Nil

FOR, RAJESH PAREKH & CO.
Company Secretary



Rajesh Parekh
Rajesh Parekh
(Proprietor)
C.P. No.: 2939

DATE: 16/01/2015
PLACE: AHMEDABAD