

Regd. Office. 6th Floor, Astron Tower, Opp. Fun Republic Cinema, Nr. Iscon Temple, Satellite, S. G. Highway, Ahmedabad-380015.

Phone: 079-26862076 Fax: 079-26862077

18th April, 2014

To,
Department of Corporate Services
The Bombay Stock Exchange Limited
2nd Floor, P.J. Tower,
Dalal Street,
Mumbai – 400 001.

To,
Department of Corporate Services **Delhi Stock Exchange**DSE House,
3/1 Asaf Ali Road,
New Delhi – 110 002.

Company Code: 532056

Dear Sir,

Sub.: Submission of Reconciliation of Share Capital Audit Report

With reference to the above subject matter, Kindly find enclosed herewith Reconciliation of Share Capital Audit Report of Adinath Exim Resources Limited for the quarter ended 31st March, 2014 duly certified by M/s. Rajesh Parekh & Co., Practicing Company Secretary, Ahmedabad.

Please find the above document in order.

Thanking You,

Yours faithfully,

For ADINATH EXIM RESOURCES LIMITED

BHARAT SUTHAR Compliance Officer

CIN:L51909GJ1995PLC024300 email:aerlnodalofficer@gmail.com website: www.adinatheximreasources.com



104, Ashwamegh Avenue, Nr. Mithakhali Underbridge, Navrangpura, Ahmedabad - 380 009.

Phone: (O) 26440731, 99988 96776 Mobile: 98797 92252 E:mail: contact@csrajeshparekh.in,rajeshgparekh@yahoo.co.in

RECONCILIATION OF SHARE CAPITAL AUDIT

I have examined the Register of Members, beneficiary details furnished by the depositories and other records/documents maintained by M/S. BIGSHARE SERVICES PVT. LTD., Registrar for electronic connectivity and physical mode of M/S. ADINATH EXIM RESOURCES LIMITED (hereinafter referred to as the "company") for issuing this Certificate. In my opinion and to the best of my information and according to explanation given to me and based on such verification as considered necessary, I hereby give report as under:

SR.	PARTICULARS		I I	DETAILS
NO.			- #8	
1.	For Quarter Ended on	:	31/03/2014	
2.	ISIN	:	INE398H01015	
3.	Face Value	:	Rs.10/-	
4.	Name of the Company	:	ADINATH	EXIM RESOURCES
	=		LIMITED	
5.	Registered Office Address	:	6th Floor, Astron	Tower,
			Opp. Fun Repub	olic Cinema,
			S.G. Highway, A	Ahmedabad-380 015.
6.	Correspondence Address	: 2	As Mentioned A	bove
7.	Telephone & Fax No.	:	Phone : 079-2686	52076
		L.	Fax : 079-2686	2077
8.	Email Address	:	savla manoj@ya	hoo.co.in
9.	Name of Stock Exchanges where the	:	1. Bombay Stock	Exchange, Mumbai.
	Company's Securities are listed		2. Delhi Stock Ex	xchange, New Delhi.
			Number of Share	es % of Total Issued
			1	Capital
10	Issued Capital	:	50,00,400	100 %
11.	Listed Capital (Exchange wise) BSE & DSE	:	41,04,100	82.08 %
12.	Held in dematerialised Form in CDSL	:	1,21,904	2.44%
13.	Held in dematerialised Form in NSDL	:	27,22,196	54.44%
14.	Physical	:	12,60,000	25.20%
ANT	Total No. of Shares (12+13+14)	:	41,04,100	82.08 %

16.	Reasons		lifferenc		any, :	8	3,96,300 Equit	ty Shares w	vere forfeited	grander of the second
	between (5 A	18 1	the grant of the same of the s	A A A A	4 2 5 1	25
17. Certifying the details of changes in consideration as per table below:							re Capital o	luring the	quarter u	nder
				10 IV	1		1 2/22	Se Company		* 97-
	Particular No. of Applied/Not Liste s Shares Applied/ for Excl *** listing (Spe			7. 20	2		intimated	In-principal approval pending for		
				or s	Names)	B 3			Stock Excha (Specify Na	nge
			4	1	NOT AI	PL	ICABLE	4 8		
	_						Amalgamat	ion, Conve	ersion, Buyb	ack,
18.		Capital Reduction, Forfeiture, Any other (to specify). Register of Members is updated (Yes/No): YES								A A
10.						36 V				
19.	If not, updated up to which date Reference of previous quarter with regards to excess dematerialised shares, if any.			* • * * * * * * * * * * * * * * * * * *	N.A.					
	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?			E 10	N.A.					
20.	mentioned	d in poi	nt no. 1	9 abo	ve in the	***	N.A.			
20.	mentioned current que Mentioned	d in poi arter? I d the to	nt no. 1 If not, re	9 abo ason of requ	ve in the why? uests, if a	ny c	onfirmed aft		and the tota	l no
	mentioned current questioned of request Total No.	d in poi uarter? I d the to s pendi	nt no. 1 If not, re tal no. o	9 abo eason of requ and 21	ve in the why? uests, if a days wit	ny c		delay	and the tota	* * * * * * * * * * * * * * * * * * *
	mentioned current questioned of request Total No Requests	d in poinarter? In the to spending.	nt no. 1 If not, re tal no. o ng beyo Demat	9 abo eason of requ and 21	ve in the why? uests, if a days with	ny c	onfirmed aft e reasons for	delay	81 K. K.	* * * * * * * * * * * * * * * * * * *
	mentioned current questioned of request Total No.	d in poinarter? In the to spending. of In the lafter 2.	nt no. 1 If not, restal no. ong beyon Demat I days	9 abo eason of requ and 21	ve in the why? uests, if a days wit	ny c	onfirmed after reasons for No. of Share	delay	ns for delay	* 3
	mentioned current question of requests Total No Requests Confirmed Pending 1	d in poinarter? In the tools pending. after 2. after 2. after 2.	nt no. 1 If not, re tal no. c ng beyo Demat 1 days e than	9 aboreason of request ond 21 No. o	ve in the why? uests, if and days with of Requestion NIL NIL	ny c	onfirmed after reasons for No. of Share	delay es Reason Suthar 79-2686207	ns for delay NIL NIL	*
21.	mentioned current question of requests Total Note Requests Confirmed Pending of 21 days Name, Te	d in poinarter? In the tools pending. of In the lafter 2. In the lafter 2. In the lafter Office Office Office Office Office Oddress,	nt no. 1 If not, re tal no. o ng beyo Demat I days e than e & Fax cer of th	9 aboreason of request ond 21 No. of the Conference of the Confere	ve in the why? uests, if and days with of Requestion NIL NIL finpany	ny c	onfirmed after reasons for No. of Share NIL NIL Mr. Bharat Shone No.05 Fax No. 07 Rajesh Parel 104, Ashwar	Guthar 79-26862077 kh & Co., megh Aver	NIL NIL 87	*
21.	mentioned current question of requests Total No Requests Confirmed Pending of 21 days Name, Te Complian	d in poinarter? In the tools pending. of In the lafter 2. In the lafter 2. In the lafter Office Office Office Office Office Oddress,	nt no. 1 If not, re tal no. o ng beyo Demat I days e than e & Fax cer of th	9 aboreason of request ond 21 No. of the Conference of the Confere	ve in the why? uests, if and days with of Requestion NIL NIL finpany	ny c	onfirmed after reasons for No. of Share NIL NIL Mr. Bharat Share Phone No.05 Fax No. 07 Rajesh Parel	Guthar 79-26862077kh & Co., megh Aver nali Underlara, Ahmed -26440731	NIL NIL 87	* * * * * * * * * * * * * * * * * * *



	7 7 6 8 76 76	1, 72	THE PROPERTY OF THE PROPERTY O
24.	Appointment of Common Agency for	3	Big share Services Pvt. Ltd.
	Share Registry Work		E-2/3, Ansa Industrial Estate,
		**	Sakivihar Road, Saki Naka,
		red o	Andheri (East),
		7 % A	Mumbai – 400 072.
		2 94 4	Phone No 022-28470652
	a ***	8 9	Fax No. – 022-28475207
	was a sale a	24 · ⁶⁸	Email: info@bigshareonline.com
25.	Any other details that the auditor may	25 4.	A STATE OF S
	like to provide (e.g. BIFR Company,	A A	None
	Delisting from Stock Exchange,		
	Company changed its name etc.)		The state of the s

FOR, RAJESH PAREKH & CO.
Company Secretary

DATE: 14/04/2014

PLACE: AHMEDABAD

Rajesh Parekh (Proprietor) C.P. No.: 2939