



Regd. Office.
6th Floor, Astron Tower,
Opp. Fun Republic Cinema,
Nr. Iscon Temple, Satellite, S. G. Highway,
Ahmedabad-380015.
Phone : 079-26862076
Fax : 079-26862077

25th October, 2016

To,
Corporate Relationship Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: 532056

To,
Department of Corporate Services,
Delhi Stock Exchange Limited
DSE House,
3/1 Asaf Ali Road,
New Delhi - 110 002

Dear Sirs,

[Sub: Compliance Certificate as prescribed under Regulation 40(9) for the Half year ended on September 30, 2016]

In terms of Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Compliance Certificate duly signed by Practicing Company Secretary for the Half Year ended on September 30, 2016.

This is for your kind information and records.

Regards,
for, **Adinath Exim Resources Limited**


Shilpa Agarwal
Company Secretary & Compliance Officer



Encl:a/a

CIN: L51909GJ1995PLC024300

Email: aerlnodalofficer@gmail.com Website: www.adinatheximresources.com

SHILPI THAPAR & ASSOCIATES

Practicing Company Secretaries

Shilpi Thapar

B.Com. (Hons.), FCS, L.L.B.(spl.). ACIS (London)

Certified Director (World Council of Corporate Governance, London)

CERTIFICATE UNDER REGULATION 40(9) OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

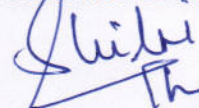
FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2016

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to M/s. Adinath Exim Resources Ltd (Company Registration No. 024300) having Registered Office at 6th Floor, Astron Tower, Opp. Fun Republic Cinema, Satellite, Ahmedabad Gujarat -380015 maintained by M/s. Bigshare Services Private Limited pertaining to transfer of equity shares of the company for the period from 01.04.2016 to 30.09.2016 for the purpose of issuing a Certificate as per Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 and based on the information provided by the Company, I hereby certify that : :

- A) Share Certificate(s) relating to Share Transfer Deeds have not been issued during the period from 01.04.2016 to 30.09.2016 , since there was no transfer during the above relevant period. .
- B) We are informed that there was no case of sub-division, consolidation, transmission of shares, renewal, splitting of share certificates, exchange or endorsement of calls/allotment monies during the relevant period.

Date : 24/10/2016
Place : Ahmedabad

FOR SHILPI THAPAR & ASSOCIATES
COMPANY SECRETARIES


SHILPI THAPAR
Membership No. 5492
COP No: 6779



Office Address: 407-B, Pinnacle Business Park, Prahladnagar Corporate Road, Prahladnagar, S.G Highway, Ahmedabad- 380051.

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