

January 06, 2021

To,  
Corporate Relationship Department,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001  
Scrip Code: 532056

***[Sub: Non-applicability of Regulation 27(2) of SEBI (LODR) Regulations, 2015 for the Quarter ended on December 31, 2020]***

This is to inform you that pursuant to the Regulation 15(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the provisions relating to submission of the Corporate Governance Report is not applicable to the Company as the Paid up capital of the Company is less than Rs.10.00 crore and Net worth of the Company is less than Rs. 25.00 crore as on 31.03.2020.

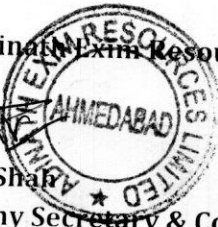
Further, certificates certifying the paid up capital and net worth of the Company as on 31.03.2020 which is below 10 Crores and 25 Crores respectively is enclosed herewith for your reference and records.

We request you to take the above submission on record.

Yours faithfully,

For, Adinath Exim Resources Limited

  
Arpita Shah  
Company Secretary & Compliance Officer



Encl.: a/a

**TO WHOMSOEVER IT MAY CONCERN**

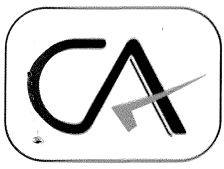
This is to certify that the Paid up equity capital of **Adinath Exim Resources Limited** (CIN: L51909GJ1995PLC024300) hereinafter referred as 'Company' having registered office at 12A, 3<sup>rd</sup> Floor, Abhishree Corporate Park, Ambli Bopal Road, Ambli, Ahmedabad- 380058, Gujarat as on 31<sup>st</sup> March, 2020 is Rs. 47,672,500/- (Rupees Four Crores Seventy Six Lakhs Seventy Two Thousand and Five Hundred Only) (including forfeited shares of Rs. 4,481,500) consisting of 4,319,100 (Forty Three Lakhs Nineteen Thousand and One Hundred) shares of Rs. 10 each which is below Rs. 10.00 crore and Net worth of the Company as on 31<sup>st</sup> March, 2020 is Rs. **133,077,680/-** (Thirteen Crores Thirty Lakhs Seventy Seven Thousand Six Hundred and Eighty Only) which is also below Rs. 25.00 Crores.

For, **Adinath Exim Resources Limited**

  
**Arpita Shah**  
Company Secretary & Compliance Officer



Date: 06<sup>th</sup> January, 2021  
Place: Ahmedabad



**TO WHOMSOEVER IT MAY CONCERN**

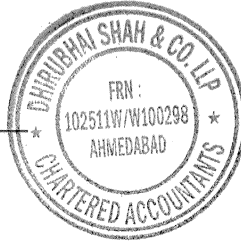
Based on the verification of the records and as per information and explanation given to us, we hereby certify that the Net worth of **M/s. ADINATH EXIM RESOURCES LIMITED** having Regd. office at 12A, 3<sup>rd</sup> Floor, Abhishree Corporate Park, Ambli Bopal Road, Ambli, Ahmedabad- 380015, Gujarat, CIN: L51909GJ1995PLC024300, PAN: AADCA7119A as on 31<sup>st</sup> March, 2020 is Rupees **13,30,77,680** (Thirteen Crore Thirty Lacs Seventy Seven Thousand Six Hundred and Eighty Only) (As per enclosed annexure).

We further certify that ADINATH EXIM RESOURCES LIMITED is having paid-up share capital of Rs **4,31,91,000/-** consisting of 43,19,100 shares of Rs 10/- each as on 31<sup>st</sup> March, 2020.

For Dhirubhai Shah & Co LLP  
Chartered Accountants  
FRN: 102511W/W100298

*Anik S. Shah*

(Anik S Shah)  
Mem No: 140594  
Place: Ahmedabad  
Date: 13<sup>th</sup> July 2020  
UDIN: 20140594AAAABE3626



**The net worth of ADINATH EXIM RESOURCES LIMITED as on 31<sup>st</sup> March 2020 is computed as under:**

<b>Particulars</b>	<b>Amt (Rs.)</b>
<b>Paid up Capital (excl. forfeited shares)</b>	4,31,91,000
<b>Net worth calculated as follows:</b>	
Paid up Capital (excl. forfeited shares)	4,31,91,000
Add: Reserve & Surplus (excluding revaluation reserves)	8,98,86,680
Less: Accumulated losses if any -	-
Less: Miscellaneous Expenditure -	-
<b>Total Net worth</b>	<b>13,30,77,680</b>

**Note:**

1. The above certificate is issued at the request of the Management of ADINATH EXIM RESOURCES LIMITED.
2. The certificate is prepared on the basis of information and documents produced before us for our verification on which we have relied upon.
3. The Company has adopted Ind AS provisions with effect from 1<sup>st</sup> April, 2019 and accordingly all the above figures are Ind AS converged financial figures.

