



Regd. office:

12A, 3rd Floor, Abhishree Corporate Park,
Ambli Bopal Road, Ambli, Ahmedabad-
380058, Gujarat

Phone No.: 02717298510

Fax: 02717298520

Website: www.adinatheximresources.com

Email: aerlnodalofficer@gmail.com

CIN: L65100GJ1995PLC024300

April 10, 2020

To,
Corporate Relationship Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 532056

[Sub: Non-applicability of Regulation 27(2) of SEBI (LODR) Regulations, 2015 for the Quarter and year ended on March 31, 2020]

This is to inform you that pursuant to the Regulation 15(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the provisions relating to submission of the Corporate Governance Report is not applicable to the Company as the Paid up capital of the Company is less than Rs.10.00 crore and Net worth of the Company is less than Rs. 25.00 crore as on 31.03.2019.

Further, certificates certifying the paid up capital and net worth of the Company as on 31.03.2019 which is below 10 Crores and 25 Crores respectively is enclosed herewith for your reference and records.

We request you to take the above submission on record.

Yours faithfully,

For, **Adinath Exim Resources Limited**

Shilpa Sharma
Company Secretary & Compliance Officer

Encl.: a/a



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CIN: L51909GJ1995PLC024300

TO WHOMSOEVER IT MAY CONCERN

This is to certify that the Paid up equity capital of **Adinath Exim Resources Limited** (CIN: L51909GJ1995PLC024300) hereinafter referred as 'Company' having registered office at 12A, 3rd Floor, Abhishree Corporate Park, Ambli Bopal Road, Ambli, Ahmedabad- 380058, Gujarat as-on 31st March, 2018 is Rs. 45,522,500/- (Rupees Four Crores Fifty Five Lacs Twenty Two Thousand Five Hundred Only) (including forfeited shares of Rs. 4,481,500) consisting of 41,04,100 (Forty One Lacs Four Thousand One Hundred) shares of Rs. 10 each which is below Rs. 10.00 crore and Net worth of the Company as on 31st March, 2019 is Rs. **84,301,735/-** (Eight Crores Forty Three Lacs One Thousand Seven Hundred and Thirty Five Only) which is also below Rs. 25.00 Crores.

For, **Adinath Exim Resources Limited**

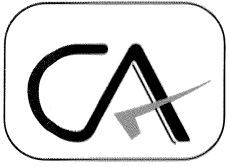
Shilpa Sharma
Company Secretary & Compliance Officer

A handwritten signature in black ink, appearing to read 'Shilpa', is written over the printed name and title.



Date: 23rd May, 2019

Place: Ahmedabad



CERTIFICATE

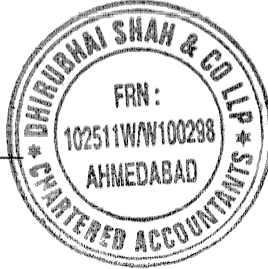
Based on the verification of the audited books of accounts and as per information and explanation given to us, we hereby certify that the Net worth of **M/s. ADINATH EXIM RESOURCES LIMITED** having Regd. office at 12A, 3rd Floor, Abhishree Corporate Park, Ambli Bopal Road, Ambli, Ahmedabad- 380015, Gujarat, CIN: L51909GJ1995PLC024300, PAN: AADCA7119A as on 31st March, 2019 is Rupees **8,43,01,735** (Eight Crore Forty Three Lacs One Thousand Seven Hundred and Thirty Five Only) (As per enclosed annexure).

We further certify that ADINATH EXIM RESOURCES LIMITED is having paid-up share capital of Rs **4,31,91,000/-** consisting of 43,19,100 shares of Rs 10/- each as on 31st March, 2019.

For Dhirubhai Shah & Co LLP
Chartered Accountants
FRN: 102511W/W100298

Harish B. Patel

(Harish B Patel)
Partner
Mem No: 014427
Place: Ahmedabad
Date: 23rd May 2019



The net worth of ADINATH EXIM RESOURCES LIMITED as on 31st March 2019 is computed as under:

Annexure

Particulars	Amt (Rs.)
Paid up Capital	4,31,91,000
Net worth calculated as follows:	
Paid up Capital	4,31,91,000
Add: Reserve & Surplus (excluding revaluation reserves)	4,11,10,735
Less: Accumulated losses if any	-
Less: Miscellaneous Expenditure	-
Total Net worth	8,43,01,735

Note:

1. The above certificate is issued at the request of the Management of ADINATH EXIM RESOURCES LIMITED.
2. The certificate is prepared on the basis of audited books of accounts and by relying on the information and explanation produced before us for our verification.

For Dhirubhai Shah & Co LLP
Chartered Accountants
FRN: 102511W/W100298

Harish B. Patel

(Harish B Patel)
Partner
Mem No: 014427
Place: Ahmedabad
Date: 23rd May 2019



UDIN: 19014427AAAANE6263