



Regd. office:

12A, 3rd Floor, Abhishree Corporate Park,
Ambli Bopal Road, Ambli, Ahmedabad-
380058, Gujarat

Phone No.: 02717298510

Fax: 02717298520

Website: www.adinatheximresources.com

Email: aerlnodalofficer@gmail.com

CIN: L51909GJ1995PLC024300

July 05, 2018

To,
Corporate Relationship Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 532056

[Sub: Non-applicability of Regulation 27(2) of SEBI (LODR) Regulations, 2015 for the Quarter ended on June 30, 2018]

This is to inform you that pursuant to the Regulation 15(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the provisions relating to submission of the Corporate Governance Report is not applicable to the Company as the Paid up capital of the Company is less than Rs.10.00 crore and Net worth of the Company is less than Rs. 25.00 crore as on 31.03.2018.

Further, certificates certifying the paid up capital and net worth of the Company as on 31.03.2018 which is below 10 Crores and 25 Crores respectively is enclosed herewith for your reference and records.

We request you to take the above submission on record.

Yours faithfully,

for, **Adinath Exim Resources Limited**

Shilpa Sharma

Shilpa Sharma
Company Secretary & Compliance Officer



Encl.: a/a



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CIN: L51909GJ1995PLC024300

TO WHOMSOEVER IT MAY CONCERN

This is to certify that the Paid up equity capital of **Adinath Exim Resources Limited** (CIN: L51909GJ1995PLC024300) hereinafter referred as 'Company' having registered office at 12A, 3rd Floor, Abhishree Corporate Park, Ambli Bopal Road, Ambli, Ahmedabad- 380058, Gujarat as on 31st March, 2018 is Rs. 45,522,500/- (Rupees Four Crores Fifty Five Lacs Twenty Two Thousand Five Hundred Only) (including forfeited shares of Rs. 4,481,500) consisting of 41,04,100 (Forty One Lacs Four Thousand One Hundred) shares of Rs. 10 each which is below Rs. 10.00 crore and Net worth of the Company as on 31st March, 2018 is Rs. **79,225,269/-** (Seven Crores Ninety Two Lacs Twenty Five Thousand Two Hundred and Sixty Nine Only) which is also below Rs. 25.00 Crores.

for, **Adinath Exim Resources Limited**

A handwritten signature in green ink, appearing to read "Shilpa Sharma", is written over the printed name.

Shilpa Sharma

Company Secretary & Compliance Officer



Date: July 05, 2018

Place: Ahmedabad



TO WHOMSOEVER IT MAY CONCERN

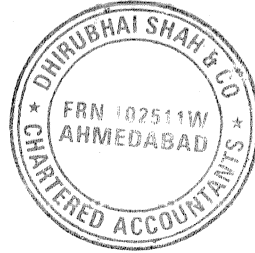
Based on the verification of the records and as per information and explanation given to us, we hereby certify that the Net worth of **M/s. ADINATH EXIM RESOURCES LIMITED** having Regd. office at 12A, 3rd Floor, Abhishree Corporate Park, Ambli Bopal Road, Ambli, Ahmedabad- 380015, Gujarat, CIN:L51909GJ1995PLC024300, PAN: AADCA7119A as on 31st March, 2018 is Rupees **79,225,269** (Seven Crore Ninety Two Lacs Twenty Five Thousand Two Hundred and Sixty Nine Only) (As per enclosed annexure).

We further certify that ADINATH EXIM RESOURCES LIMITED is having paid-up share capital (Excluding Forfeited Shares) of Rs **41,041,000/-** consisting of 4,104,100 shares of Rs 10/- each as on 31st March, 2018.

For Dhirubhai Shah & Co
Chartered Accountants
FRN: 102511W

Harish B. Patel

(Harish B Patel)
Mem No: 014427
Place: Ahmedabad
Date: 18th June, 2018



The net worth of ADINATH EXIM RESOURCES LIMITED as on 31st March 2018 is computed as under:

| Particulars | Amt (Rs.) |
|---|-------------------|
| Paid up Capital | 45,522,500 |
| Net worth calculated as follows: | |
| Paid up Capital (Including Forfeited Shares of Rs. 4,481,500/-) | 45,522,500 |
| Add: Reserve & Surplus (excluding revaluation reserves) | 33,702,769 |
| Less: Accumulated losses if any - | 0 |
| Less: Miscellaneous Expenditure - | 0 |
| Total Net worth | 79,225,269 |

Note:

1. The above certificate is issued at the request of the Management of ADINATH EXIM RESOURCES LIMITED.
2. The certificate is prepared on the basis of information and documents produced before us for our verification on which we have relied upon.

For Dhirubhai Shah & Co
Chartered Accountants
FRN: 102511W

Harish B. Patel

(Harish B Patel)
Mem No: 014427
Place: Ahmedabad
Date: 18th June, 2018

