



**Regd. office:**

12A, 3rd Floor, Abhishree Corporate Park  
Ambli Bopal Road, Ambli, Ahmedabad  
380058, Gujarat

**Phone No.:** 02717298510

**Fax:** 02717298520

**Website:** www.adinatheximresources.com

**Email:** aerlnodalofficer@gmail.com

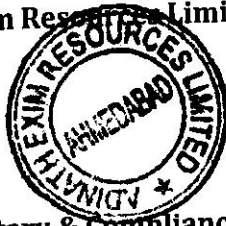
**CIN:** L51909GJ1995PLC024300

**TO WHOMSOEVER IT MAY CONCERN**

This is to certify that the Paid up equity capital of **Adinath Exim Resources Limited** (CIN: L51909GJ1995PLC024300) hereinafter referred as 'Company' having registered office at 12A, 3<sup>rd</sup> Floor, Abhishree Corporate Park, Ambli Bopal Road, Ambli, Ahmedabad- 380058, Gujarat as on 31<sup>st</sup> March, 2017 is Rs. 4,10,41,000/- (Rupees Four Crores Ten Lacs Forty One Thousand Only) consisting of 41,04,100 (Forty One Lacs Four Thousand One Hundred) shares of Rs. 10 each which is below Rs. 10.00 crore and Net worth of the Company as on 31<sup>st</sup> March, 2017 is Rs. **75,231,163/-** (Seven Crores Fifty Two Lacs Thirty One Thousand One Hundred and Sixty Three Only) which is also below Rs. 25.00 Crores.

for, Adinath Exim Resources Limited

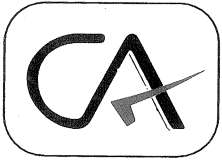
A handwritten signature in black ink, appearing to read 'Shilpa Sharma', is written over a circular stamp.



**Shilpa Sharma**  
**Company Secretary & Compliance Officer**

**Date:** October 06, 2017

**Place:** Ahmedabad



# Dhirubhai Shah & Doshi

CHARTERED ACCOUNTANTS

4th Floor, Aditya Building,  
Near Sardar Patel Seva Samaj,  
Mithakhali Six Roads, Ellisbridge,  
Ahmedabad 380006.

This is to certify that the Net worth of **M/s. ADINATH EXIM RESOURCES LIMITED** having Regd. office at 12A, 3<sup>rd</sup> Floor, Abhishree Corporate Park, Ambli Bopal Road, Ambli, Ahmedabad- 380015, Gujarat, CIN:L51909GJ1995PLC024300, PAN: AADCA7119A as on 31<sup>st</sup> March, 2017 is Rupees **75,231,163** (Seven Crore Fifty Two Lacs Thirty One Thousand One Hundred and Sixty Three Only). (As per enclosed annexure)

We further certify that ADINATH EXIM RESOURCES LIMITED is having paid-up capital of Rs **41,041,000/-** consisting of 4,104,100 shares of Rs 10/- each as on 31<sup>st</sup> March, 2017.

Based on the information and explanation given to us, we certify that that the computation of Net worth and Paid up Equity Capital of the Company is true and correct to the best of our knowledge and as per information provided to our satisfaction.

For, Dhirubhai Shah & Doshi  
Chartered Accountants  
FRN: 102511W

*Harish B. Patel*

Harish B Patel  
(Partner)  
M.N. : 014427  
Place: Ahmedabad  
Date: 26<sup>th</sup> July, 2017



Annexure

The net worth of ADINATH EXIM RESOURCES LIMITED as on 31<sup>st</sup> March 2017 is computed as under:

Particulars	Amt (Rs.)
<b>Paid up Capital</b>	<b>45,522,500</b>
<b>Net worth calculated as follows:</b>	
Paid up Capital	45,522,500
Add: Reserve & Surplus (excluding revaluation reserves)	29,708,663
Less: Accumulated losses if any -	-
Less: Miscellaneous Expenditure -	-
<b>Total Net worth</b>	<b>75,231,163</b>

**Note:**

1. The above certificate is issued at the request of the Management of ADINATH EXIM RESOURCES LIMITED,
2. The certificate is prepared on the basis of information and documents produced for our verification and we have relied on the same for the said purpose

For, Dhirubhai Shah & Doshi  
Chartered Accountants  
FRN: 102511W

*Harish B. Patel*

Harish B Patel  
(Partner)  
M.N. : 014427  
Place: Ahmedabad  
Date: 26<sup>th</sup> July, 2017

