

05th October, 2016

To,
Corporate Relationship Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: 532056

To,
Department of Corporate Services,
Delhi Stock Exchange Limited
DSE House,
3/1 Asaf Ali Road,
New Delhi - 110 002

Sub: Non-applicability of Regulation 27(2) of SEBI (LODR) Regulations, 2015

This is to inform you that pursuant to the Regulation 15(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the provisions relating to submission of the Corporate Governance Report is not applicable to the Company as the Paid up capital of the Company is less than Rs.10 crore and Net worth of the Company is less than Rs. 25 crore as on 31.03.2016.

Further, a certificate certifying the paid up capital and net worth of the Company as on 31.03.2016 which is below 10 Crores and 25 Crores respectively is enclosed herewith for your reference and records.

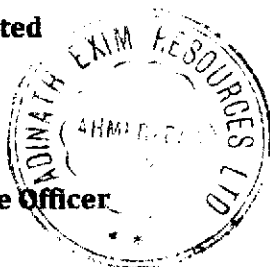
We request you to take the above submission on record.

Yours faithfully,

for, **Adinath Exim Resources Limited**



Shilpa Agarwal
Company Secretary & Compliance Officer



Encl.: a/a



Regd. Office.
6th Floor, Astron Tower.
Opp. Fun Republic Cinema,
Nr. Iscon Temple, Satellite, S. G. Highway,
Ahmedabad-380015.
Phone : 079-26862076
Fax : 079-26862077

TO WHOMSOEVER IT MAY CONCERN

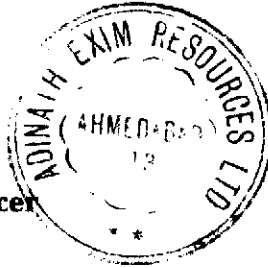
This is to certify that the Paid up equity capital of **Adinath Exim Resources Limited** (CIN: L51909GJ1995PLC024300) hereinafter referred as 'Company' having registered office at 6th Floor, Astron Tower, Opp. Fun Republic Cinema, Satellite, Ahmedabad – 380 015 as on 31st March, 2016 is Rs. 4,10,41,000 (Rupees Four Crores Ten Lacs Forty One Thousand Only) consisting of 41,04,100 (Forty One Lacs Four Thousand One Hundred) shares of Rs. 10 each which is below Rs. 10 crore and Net worth of the Company as on 31st March, 2016 is Rs. 7,21,73,886 (Seven Crores Twenty One Lacs Seventy Three Thousand Eight Hundred and Eighty Six Only) which is also below the 25 Crores.

for, **Adinath Exim Resources Limited**

A handwritten signature in black ink, appearing to read "Shilpa Agarwal", is written over the printed name.

Shilpa Agarwal

Company Secretary & Compliance Officer



Date: 05th October, 2016

Place: Ahmedabad

CIN: L51909GJ1995PLC024300

Email: aerlnodalofficer@gmail.com Website: www.adinatheximresources.com